

BLUE VALLEY COMMUNITY FOUNDATION
AUTHORIZED FUND REPRESENTATIVE(S) UPDATE FORM

Name of Fund: _____

This Form supersedes all previously executed Authorized Fund Representative Forms for the Fund specified above. Authorized Fund Representatives have the exclusive privilege to recommend: 1) distributions/grants, 2) changes to the investment of fund assets, and 3) continuity and distribution upon dissolution. Please refer to the Foundation's Policies and Procedures for Operating an Agency or Designated Fund regarding the policy for updating authorized representatives to the Fund. All fund correspondence will be sent to Authorized Fund Representative 1, unless otherwise specified. If more than two authorized representatives are desired, please attach additional information to this form. The Foundation recommends that the Authorized Fund Representative(s) review and provide the Foundation with updated contact information as needed on a yearly basis, or more often as necessary, by completing and submitting an Authorized Fund Representative Update Form.

Authorized Fund Representative 1

Designation by Position/Title and/or Name (e.g. Director of XYZ Agency, currently Mr. John R. Smith)

Business or Organization Name (if applicable)

Mailing Address City State Zip

Business Phone

Home Phone

E-Mail

Authorized Fund Representative 2

Designation by Position/Title and/or Name (e.g. Director of XYZ Agency, currently Mr. John R. Smith)

Business or Organization Name (if applicable)

Mailing Address City State Zip

Business Phone

Home Phone

E-Mail

Authorized Fund Representative Privileges

Unless otherwise specified below, each Authorized Fund Representative will have full and equal advisory privileges.

I/We desire that recommendations as to the investment of the fund assets, distributions/grants from the Fund, and continuity and distribution upon dissolution be made as follows:

Authorized Fund Representative(s)

Signature: _____

Signature: _____

Name: _____

Name: _____

Date: ____/____/____

Date: ____/____/____

Received by the Blue Valley Community Foundation: Date: ____/____/____ Initials: _____

Form Rev. 9/25/11